

THE USI RE IN LIQUIDATION

Schedule 2

Liquidator's Report of Claims and Recommendations as of June 06, 2005

POC Number Claimant Name Address Brief Description of POC / Determination NET AMOUNT RECOMMENDED NOD CLASS

RAUS332565-01	RESOLUTE REINS CO	100 FIRST STAMFORD PLACE	STAMFORD	CT	06902	Reinsurance claim for losses ceded to USI Re.	116,762.13	V
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Current Recommended Class V Allowance 116,762.13
 Prior Submitted Class V Allowances 567,046.51

USI RE in Liquidation Total Class V. Current Net Recommended Allowances 683,808.64